

(On Bidder's Letter Head)

Expression of Interest

Date:

To,
Legal Head,
Edelweiss Housing Finance Limited
5th Floor, Tower 3, Wing 'B',
Kohinoor City Mall, Kohinoor City,
Kiroli Road, Kurla (West), Mumbai – 400070

Sub: Purchase of Stressed Financial Assets portfolio – June, 2021

We refer to the advertisement of Edelweiss Housing Finance Limited (EHFL) in Financial Express/ Nav Shakti/ Free Press Journal dated 20th June, 2021 and email dated 20th June, 2021 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by EHFL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by EHFL.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>